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# UPDATES

S/N	Date	Updates
1	11 Apr 2021	The login process for Corppass will require the user to verify his or her identity via Singpass first before access is granted to transact with government digital services. For more information, visit <u>https://go.gov.sg/corporate-login</u> .
2	01 Dec 2023	For Sole Proprietorships, only individuals who are reflected as 'Owner' on BizFile by ACRA will be regarded as a Registered Officer (RO) on Corppass. Other position holders (e.g. Authorised Representative) will no longer be able to act as a RO on Corppass. ROs will need to digitally sign using the Singpass app when approving new Corppass Admin applications.
		No change for Corppass Admin registration for entities whose ROs are foreign individuals as they will be directed to the existing process of uploading Letter of Authorisation.



# SETTING UP ACCESS TO THE EDB PORTAL

EDB Portal (https://portal.edb.gov.sg) allows your organisation to manage your manufacturing surveys and incentives / grants with EDB.

To access the EDB Portal, you will need to do the following:

- Step 1: Set up a Corppass account
- Step 2: Add EDB Portal as an e-service on Corppass
- Step 3: <u>Assign the relevant EDB Portal Role to Corppass accounts</u>
- Step 4 (as required): Modify roles or authorisation dates for the EDB Portal

After your Corppass user account has been configured, you may login to EDB Portal via https://portal.edb.gov.sg.

If you are facing any issues with the EDB Portal, you may fill up a support request <u>here</u>. Please provide us the screenshot of any error message you encounter, as well as your Corppass user configuration. Alternatively, you may contact the Portal support team at <u>+65 6832</u> 6065.



# **FREQUENTLY ASKED QUESTIONS**

S/N	Question	Answer
1	I'm a foreigner without Singpass – how do I set up	Foreign users will be issued a Singpass Foreign user Account (SFA) to perform
	my Corppass account?	transactions in Singapore. Please refer to go.gov.sg/corporate-login
2	I'm not able to log in even after setting up my	Please ensure that you are logging in for the correct UEN. In addition, it may be
	access on Corppass, and I see the 'Invalid Login'	that EDB has not yet created the relevant transaction for you to access – in this
	page.	case, you may fill up a <u>support request here</u> or contact the Portal support team
		at <u>+65 6832 6065</u>
3	I am submitting manufacturing surveys only.	If you are only submitting manufacturing surveys, you may choose Survey
	What role do I need?	Respondent Role.
		If you are submitting manufacturing surveys and managing grants/incentives,
		please select the appropriate role based on your access requirements for
		grants/incentives – note that all roles can submit manufacturing surveys.
		Refer to the EDB Portal Role matrix <u>here</u> .
4	I am managing an incentive/grant on the EDB	Please click <u>here</u> for more information.
	Portal. What are the available roles on the EDB	
	Portal?	To submit documents/Annual Progress Update, please choose either the
		Submitter or Acceptor roles. To submit/view claims, please choose a claim with
		the 'AllowClaim' label.
5	I selected default e-service access on Corppass,	Please assign a role specifically on the EDB Portal before accessing the EDB
	but I'm not able to access the EDB Portal.	Portal.
		Refer to the EDB Portal Role matrix <u>here</u> .



6	I have been assigned a role, but after logging in I am not able to submit claims/acknowledge letters/submit documents.	You may have an incorrect role. For example – only Submitters and Acceptors can submit documents/APU, and only roles with the AllowClaim label can access claims. Click <u>here</u> for more information on how to amend your role on Corppass.						
7	What is the Sub-UEN?	Note that from 1 April 2021 onwards, the 5 digit Sub-UEN (00-000) is no longer required to be assigned to Corppass users in order to access manufacturing surveys on the EDB Portal – Corppass users will be able to submit surveys for all relevant Sub- UENs related to the parent UEN (note that some entities may only have a single Sub-UEN).						
8	I need to both Prepare and Submit documents. Should I assign myself two roles?	Please note that users should ONLY be assigned one role on Corppass, because each role has multiple functions – e.g. Submitter can prepare AND submit documents, an Acceptor can prepare, submit AND accept documents. (Note: All roles can submit manufacturing surveys)						
9	How do I retrieve my Corppass user configuration?	You can access your user configuration by logging in to your Corppass account here and clicking "My Account", "View My Profile" and then" Assigned e- Services". Govt. Assigned e-Services & Role & Parameters & Authorisation & Authorisation Agency & e-Services & Role & Parameters & Effective Date & Expiry Date & ECONOMI EDB PORTAL Survey - 01/09/2018 30/09/2023 C DEVELOP nt Responde nt						



# SETTING UP ACCESS TO THE EDB PORTAL

### **STEP 1: SET UP A CORPPASS ACCOUNT**

Your Corppass Admin will have to create a Corppass account for you. Click here for the Corppass guides on how to set up your account.

If you are not sure who your Corppass administrator is, click here.

If your entity has not yet set up a Corppass admin account, click here for guidance on this process.

### **STEP 2: ADD EDB PORTAL AS AN E-SERVICE ON CORPPASS**

• Step 1: Navigate to "Select Entity's E-services"





• Step 2: Search for EDB Portal and add EDB-Portal to your entity's list of e-services





• Step 3: Enter Details page (as of 1 April 2021, Sub-UEN is no longer required – please leave this blank)



Some e-Services require additional information. Enter details to proceed.

\* - denotes mandatory fields

Govt Agency 🔶	e-Service	¢	Additional Agency Check	¢	Additional Details Required 🖨	ECONOMIC DEVELOPMENT BOARD EDB PORTAL	
ECONOMIC DEVELOPM ENT BOARD	EDB PORTAL				1	+ Add New	
						SUB UEN 1	Ü

• Step 4: You can then review and confirm your submission.



### STEP 3: ASSIGN THE RELEVANT EDB PORTAL ROLE TO CORPPASS ACCOUNTS

Note: Do not assign multiple roles to one user.

If you have "Default All E-Service Access" turned on for your Corppass account, you will still need to be assigned a specific role for the EDB Portal.

• Step 1: Select a Corppass user account



Ensure that you have selected e-Service(s) for your Entity before assigning it to your user account(s).

Select f	rom your entity's	CorpPa	ass user accounts.		<b>T</b> <u>Filter</u>		٩	
<b>Z</b>	Full Name	¢	Email Address		CorpPass ID	¢	User Type	÷
<b>√</b>							User	
				1 user(s) selected.				
You ma	<b>nd a user?</b> by have not create e <b>re</b> to do so.	d the u	ser account.	Cancel Next		Jami	wing 1 to 1 of 1 e @ CorpPass question	20



• Step 2: Assign the EDB Portal as an E-service to this Corppass user

Sele	ected User(s)	+					
sig	n from selected	e-Service(s).	<b>T</b> Filter	Sea	rch	Q	•
	Govt Agency 🔶	Entity's selected e-Services 🔶	Description	\$	Agency Ø Check Required	Additional Details Required	0
	ACCOUNTA NT- GENERAL'S DEPARTMEN T (AGD)	VENDORS@GOV - VENDORS' ELECTRONIC INVOICES TO GOVERNMENT	Submission of electronic invoices to the Governmer (Vendors@Gov e-service set up guide; https://va.ecitizen.gov.sg/CSS/Hybrid/Themes/AGD/ loads/Set%20up%20and%20Assign%20e- service%20V2.pdf)	11-		Ð	
	ECONOMIC DEVELOPME NT BOARD	EDB PORTAL	Manage EDB incentives and manufacturing surveys	÷	Ask Jamie @	Second States	and a
	INLAND	AUTOMATIC EXCHANGE OF			Type your qu	esuon	



• Step 3: Assign a role to your Corppass user

**Note:** Refer to the EDB Portal Role Matrix for more information on the relevant roles. As of 1 April 2021, Sub-UEN is no longer required to log in and there is no longer a requirement to assign them to individual users.

Govt Agency 🔶	Entity's selected e-Services	Agency Check ♦ Required ♦	Additional Details Required 🝦	Role*
ECONOMI C DEVELOP MENT BOARD (EDB)	EDB PORTAL		Đ	Authorisation Effective Date *⑦
				Authorisation Expiry Date 🕜
	1 e-Service(s) sele	cted.		
		Ca	ncel Next	



• Step 4: Assign an authorization effective date and expiry date

Govt Agency 🌲	Entity's selected e-Services	Agency Check ♦ Required ♦	Additional Details Required	Role*   Acceptor AllowClaim
ECONOMI C DEVELOP MENT BOARD (EDB)	EDB PORTAL		Ð	Role Description Acceptor Role with access to claim documents Authorisation Effective Date <b>*</b>
				01/09/2018
				Authorisation Expiry Date 7
	1 e-Service(s) selec	ted.		
		Ca	ncel Next	

• Step 5: You can then review and confirm your submission.



### STEP 4 (AS REQUIRED): MODIFY ROLES OR AUTHORISATION DATES FOR THE EDB PORTAL

- User Accounts
   e-Service Access
   Third Party

   Change Entity Profile

   Verate User Accounts
   Manage User Accounts

   Add accounts to your Enters
   Ward edit your enters's user account details
- Step 1: Navigate to Manage User Accounts



• Step 2: Select the relevant user account by clicking on the user name

Create User Account Change user status (0)			<b>T</b> Filter	<u>२</u> -
Full Name   NRIC / FIN / Foreign ID No.	CorpPass	ID 🛊 User Type	e 🖨 Account Status	🛊 User Group 🛊
		User	Active	
	0 users 5	Selected		
				Showing 1 to 1 of 1 items



#### • Step 3: Select the "Assigned E-services" tab and Select EDB Portal

	Profile	Assigned e-Services	Transaction History	
Assign default e-Service access and/or cust	tomise e-Se	ervice access of the us	er. Click <u>here</u> for step-b	by-step guide.
Default All e-Service Acce	ess			
Delault All e-Service Acce		a the second second second second second	to all e-Services currer	ntly onboar Ask Jamie @ CorpPass

<b>~</b>	Govt. Agency 🝦	Assigned e-Services 🝦	Role 🔶 Parameters	Authorisation <ul> <li>Effective Date</li> </ul>	Authorisation Expiry Date 🔶
	ECONOMI C DEVELOPM ENT BOARD (EDB)	EDB PORTAL	Survey - Respon dent	01/09/2018	30/09/2023
			1 eServices Selected		



• Step 4: Edit E-service Access (Role)

Click 📑 to edit details.

\* - denotes mandatory fields

Govt Agency 🔶	Entity's selected e-Services	Agency Check Required 🖨	Additional Details Required 🔶	Role*	~
ECONOMI C DEVELOP MENT BOARD (EDB)	EDB PORTAL		Ð	Authorisation Effective Date *⑦	
				01/09/2018	Ê
				Authorisation Expiry Date 🕖	
				30/09/2023	Ê
	1 e-Service(s) select	ed.			
		Ca	ncel Next	I act un detaid a	Ask Ja Type yo

• Step 5: You can then review and confirm your submission.



### WHAT ARE THE EDB PORTAL ROLES

Corppass users logging into the Portal will need to be assigned one of 7 possible roles. Each role will have a different level of access to EDB Portal services, as shown in the table below:

- 1. Please assign only one role to each Corppass user account. Do not assign multiple roles to each user
- 2. For grant recipients, use the 'AllowClaim' roles to manage access to your company's claim documents. Roles without the AllowClaim label e.g. Preparer, Submitter, Acceptor cannot access claim documents
- 3. Only the Submitter and Acceptor roles can submit documents.
- 4. Only the Acceptor role can acknowledge/accept award letters from EDB

Functions (each role has more than one function, so there is no need to assign	Preparer	Submitter	Acceptor	Preparer (AllowClaim)	Submitter (AllowClaim)	Acceptor (AllowClaim)	Survey Respondent
multiple roles to each user)							
Edit fields and upload/view incentive documents	Yes	Yes	Yes	Yes	Yes	Yes	
Submit incentive documents		Yes	Yes		Yes	Yes	
Submit Annual/Final Progress Updates		Yes	Yes		Yes	Yes	
Accept/Acknowledge Letters			Yes			Yes	
Edit claim fields and upload/view claim documents				Yes	Yes	Yes	
Submit Claim documents					Yes	Yes	
Submit Manufacturing Surveys	Yes	Yes	Yes	Yes	Yes	Yes	Yes

Note: If you have "Default All E-Service Access" turned on for your Corppass account, you will still need to assign a role for the EDB Portal.